# APPENDIX B: OASIS-E ITEMS, TIME POINTS, AND USES

#### The following key should be used for the Item Uses column:

A = Administrative

Q = Quality

PRA = Potential Quality Measure Risk Adjustment

\$PDGM = Payment (PDGM)

VBP = Payment (HHVBP)

## The following key should be used for the Time Points columns:

SOC = Start of Care

ROC = Resumption of Care

FU = Follow-Up

TRN = Transfer

DC = Discharge

DAH = Death at Home

Section	Item	Description	SOC	ROC	FU	TRN	DC	DAH	Item Uses
	M0018	National Provider Identifier (NPI)	X						A
SECTION A PATIENT	M0010	CMS Certification Number	X						A
TRACKING	M0014	Branch State	X						A
	M0016	Branch ID Number	X						A
	M0020	Patient ID Number	X						A
	M0030	Start of Care Date	X						A, Q
	M0032	Resumption of Care Date	X						A, Q
	M0040	Patient Name	X						A
	M0050	Patient State of Residence	X						A
	M0060	Patient ZIP Code	X						A
	M0064	Social Security Number	X						A
	M0063	Medicare Number	X						A
	M0065	Medicaid Number	X						A
	M0069	Gender	X						PRA
	M0066	Birth Date	X						PRA
	A1005	Ethnicity	X						A
	A1010	Race	X						A
	M0150	Current Payment Source for Home Care	X						A, PRA
	A1110	Language	X						A
SECTION A ADMINISTRATIVE INFORMATION	M0080	Discipline of Person Completing Assessment	X	X	X	X	X	X	A
	M0090	<b>Date Assessment Completed</b>	X	X	X	X	X	X	A, Q
	M0100	This Assessment is Currently Being Completed for the Following Reason	X	X	X	X	X	X	Q, PRA, \$VBP
	M0906	Discharge/Transfer/Death Date				X	X	X	Q

Section	Item	Description	SOC	ROC	FU	TRN	DC	DAH	Item Uses
	M0102	Date of Physician-Ordered Start of Care (Resumption of Care)	X	X					Q
	M0104	Date of Referral	X	X					Q
	M0110	<b>Episode Timing</b>	X	X	X				
	A1250	Transportation	X	X			X		PRA
	M1000	Inpatient Facilities	X	X					Q, PRA
	M1005	Inpatient Discharge Date	X	X					Q, A
	M2301	Emergent Care				X	X		Q
	M2310	Reason for Emergent Care				X	X		Q
	M2410	To which Inpatient Facility has the patient been admitted?				X	X		Q
	M2420	Discharge Disposition					X		Q, \$VBF
	A2120	Provision of Current Reconciled Medication List to Subsequent Provider at Transfer				X			Q
	A2121	Provision of Current Reconciled Medication List to Subsequent Provider at Discharge					X		
	A2122	Route of Current Reconciled Medication List Transmission to Subsequent Provider				X	X		Q
	A2123	Provision of Current Reconciled Medication List to Patient at Discharge					X		Q
	A2124	Route of Current Reconciled Medication List Transmission to Patient					X		Q
SECTION B	B0200	Hearing	X						PRA
HEARING, SPEECH, and	B1000	Vision	X						PRA
VISION	B1300	Health Literacy	X	X			X		PRA
SECTION C COGNITIVE PATTERNS	C0100	Should Brief Interview for Mental Status (C0200-C0500) be Conducted?	X	X			X		PRA
11111221110	C0200	Repetition of Three Words	X	X			X		PRA
	C0300	Temporal Orientation	X	X			X		PRA
	C0400	Recall	X	X			X		PRA
	C0500	BIMS Summary Score	X	X			X		PRA
	C1310	Signs and Symptoms of Delirium (from CAM©)	X	X			X		PRA
	M1700	Cognitive Functioning	X	X			X		Q, PRA, \$VBP
	M1710	When Confused	X	X			X		Q, PRA, \$VBP
	M1720	When Anxious	X	X			X		Q, PRA, \$VBP
SECTION D	D0150	Patient Mood Interview (PHQ-2 to 9	X	X			X		PRA
MOOD	D0160	Total Severity Score	X	X			X		PRA
	D0700	Social Isolation	X	X			X		PRA

Section	Item	Description	SOC	ROC	FU	TRN	DC	DAH	Item Uses
SECTION E BEHAVIOR	M1740	Cognitive, Behavioral, and Psychiatric Symptoms	X	X			X		Q, PRA
	M1745	Frequency of Disruptive Behavior Symptoms	X	X			X		PRA
SECTION F PREFERENCES for CUSTOMARY	M1100	Patient Living Situation	X	X					PRA
ROUTINE ACTIVITIES	M2102	Types and Sources of Assistance	X	X			X		Q, PRA
SECTION G FUNCTIONAL STATUS	M1800	Grooming	X	X	X		X		Q, \$PDGM, \$VBP, PRA
	M1810	Current Ability to Dress Upper Body	X	X	X		X		Q, \$PDGM, \$VBP, PRA
	M1820	Current Ability to Dress Lower Body	X	X	X		X		Q, \$PDGM, \$VBP, PRA
	M1830	Bathing	X	X	X		X		Q, \$PDGM, \$VBP, PRA
	M1840	Toilet Transferring	X	X	X		X		Q, \$PDGM, \$VBP, PRA
	M1845	Toileting Hygiene	X	X			X		Q, PRA, \$VBP
	M1850	Transferring	X	X	X		X		Q, \$PDGM, \$VBP, PRA
	M1860	Ambulation/Locomotion	X	X	X		X		Q, \$PDGM, \$VBP, PRA
SECTION GG FUNCTIONAL	GG0100	Prior Functioning: Everyday Activities	X	X					PRA
ABILITIES AND GOALS	GG0110	Prior Device Use	X	X					PRA
GOALS	GG0130	Self-Care							
		GG0130A. Eating	X	X	X		X		Q, PRA
		GG0130B. Oral hygiene	X	X	X		X		Q, PRA
		GG0130C. Toileting hygiene	X	X	X		X		Q, PRA
		GG0130E. Shower/bathe self	X	X			X		PRA
		GG0130F. Upper body dressing	X	X			X		PRA
		GG0130G. Lower body dressing	X	X			X		PRA
	GG0170	GG0130H. Putting on/taking off footwear Mobility	X	X			X		PRA
	GG0170		X	X			X		P

Section	Item	Description	SOC	ROC	FU	TRN	DC	DAH	Item Uses
		GG0170A. Roll left and right	X	X	X		X		PRA
		GG0170B. Sit to lying	X	X	X		X		Q, PRA
		GG0170C. Lying to sitting on side of bed	X	X	X		X		Q, PRA
		GG0170D. Sit to stand	X	X	X		X		Q, PRA
		GG0170E. Chair/bed-to-chair transfer	X	X	X		X		Q, PRA
		GG0170F. Toilet transfer	X	X	X		X		Q, PRA
		GG0170G. Car transfer	X	X			X		PRA
		GG0170I. Walk 10 feet	X	X	X		X		PRA
		GG 0170J. Walk 50 feet with two turns	X	X	X		X		Q, PRA
		GG0170K. Walk 150 feet	X	X			X		Q, PRA
		GG0170L. Walking 10 feet on uneven surfaces	X	X	X		X		PRA
		GG0170M. 1 step (curb)	X	X	X		X		PRA
		GG0170N. 4 steps	X	X	X		X		PRA
		GG0170O. 12 steps	X	X			X		PRA
		GG0170P. Pick up object	X	X			x		PRA
		GG0170Q. Use wheelchair/scooter	X	X	X		X		Q, PRA
		GG0170R. Wheel 50 feet with two turns	X	X	X		X		Q, PRA
		GG0170RR. Indicate the type of wheelchair or scooter used	X	X			X		Q, PRA
		GG0170S. Wheel 150 feet	X	X			X		Q, PRA
		GG0170SS. Indicate the Type of wheelchair or scooter used	X	X			X		Q, PRA
SECTION H BOWEL and BLADDER	M1600	Has this patient been treated for a Urinary Tract Infection in the past 14 days?	X	X			X		Q
	M1610	Urinary Incontinence or Urinary Catheter Presence	X	X					PRA
	M1620	<b>Bowel Incontinence Frequency</b>	X	X			X		Q, PRA
	M1630	Ostomy for Bowel Elimination	X	X					PRA
SECTION I ACTIVE DIAGNOSES	M1021	Primary Diagnosis	X	X					PRA
	M1023	Other Diagnoses	X	X					PRA

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Section	Item	Description	SOC	ROC	FU	TRN	DC	DAH	Item Uses
	M1028	Active Diagnoses – Comorbidities and Co-existing Conditions	X	X					PRA
SECTION J HEALTH	M1033	Risk for Hospitalization	X	X	X				\$PDGM PRA
CONDITIONS	J0510	Pain Effect on Sleep	X	X			X		PRA
	J0520	Pain Interference with Therapy Activities	X	X			X		PRA
	J0530	Pain Interference with Day-to-Day Activities	X	X			X		PRA
	J1800	Any Falls Since SOC/ROC				X	X	X	Q
	J1900	Number of Falls				X	X	X	Q
	M1400	When is patient SOB?	X	X			X		Q, PRA, \$VBP
SECTION K	M1060	Height and Weight	X	X					PRA
SWALLOWING/ NUTRITIONAL	K0520	Nutritional Approaches	X	X			X		PRA
STATUS	M1870	Feeding or Eating	X	X			X		Q, PRA, \$VBP
SECTION M SKIN	M1306	Unhealed Pressure Ulcer/Injury at Stage 2 or Higher	X	X	X		X		Q, PRA
CONDITIONS	M1307	Oldest Stage 2 Pressure Ulcer					X		Q
	M1311	Current Number of Unhealed Pressure Ulcers/Injuries at Each Stage	X	X			X		Q, PRA
	M1322	Current Number of Stage 1 Pressure Injuries	X	X					PRA
	M1324	Stage of Most Problematic Unhealed Pressure Ulcer that is Stageable	X	X			X		Q
	M1330	Stasis Ulcer	X	X			X		PRA
	M1332	Current Number of Stasis Ulcers Observable	X	X					PRA
	M1334	Status of Most Problematic Stasis Ulcer Observable	X	X			X		Q, PRA
	M1340	Does this patient have a Surgical Wound	X	X			X		Q
	M1342	Status of Most Problematic Surgical Wound Observable	X	X			X		Q, PRA
SECTION N MEDICATIONS	N0415	High Risk Drug Classes: Use and Indication	X	X			X		PRA
	M2001	Drug Regimen Review	X	X					Q
	M2003	Medication Follow-up	X	X					Q
	M2005	Medication Intervention				X	X	X	Q
	M2010	Patient/Caregiver High-Risk Drug Education	X	X					Q
	M2020	Management of Oral Medications	X	X			X		Q, PRA, \$VBP
	M2030	Management of Injectable Medications	X	X					PRA
SECTION O SPECIAL	O0110	Special Treatments, Procedures, and Programs	X	X			X		PRA
TREATMENT,	M1041	Influenza Vaccine Data Collection Period				X	X		Q

## Appendix B

## **OASIS-E Items, Time Points, and Uses**

Section	Item	Description	SOC	ROC	FU	TRN	DC	DAH	Item Uses
PROCEDURES, and PROGRAMS	M1046	Influenza Vaccine Received				X	X		Q
	M2200	Therapy Need (# visits)	X	X					
SECTION Q PARTICIPATION in ASSESSMENT and GOAL SETTING	M2401	Intervention Synopsis				X	X		Q